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August 27, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Chester Area School District 39-1
  Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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CHESTER AREA SCHOOL DISTRICT 39-1
LAKE, MCCOOK, MINNEHAHA AND MOODY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Chester Area School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009

3. Date of issue: August 19, 2009.

4. Purpose of issue: The proceeds of the Certificates will be used to: (1) remodel the current Ag shop and classrooms; (2) construct a new vocational and agricultural building; and (3) pay the costs of issuing the Certificates.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,120,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 19th day of August 2009.

Kristi Lewis

By: Kristi Lewis
Its: Business Manager

Form: SOS REC 050 08/84

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BOND DEBT SERVICE

CHESTER AREA SCHOOL DISTRICT No. 39-1
LAKE, MINNEHAHA, MOODY & McCOOK COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009
Non-Rated, BQ
New Money, net $1.095M project, 2025 maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/15/2010			31,214.36	31,214.36	
11/15/2010	45,000	1.500%	21,122.50	66,122.50	97,336.86
05/15/2011			20,785.00	20,785.00	
11/15/2011	55,000	1.750%	20,785.00	75,785.00	96,570.00
05/15/2012			20,303.75	20,303.75	
11/15/2012	60,000	2.000%	20,303.75	80,303.75	100,607.50
05/15/2013			19,703.75	19,703.75	
11/15/2013	60,000	2.350%	19,703.75	79,703.75	99,407.50
05/15/2014			18,998.75	18,998.75	
11/15/2014	60,000	3.100%	18,998.75	78,998.75	97,997.50
05/15/2015			18,068.75	18,068.75	
11/15/2015	65,000	3.100%	18,068.75	83,068.75	101,137.50
05/15/2016			17,061.25	17,061.25	
11/15/2016	65,000	3.650%	17,061.25	82,061.25	99,122.50
05/15/2017			15,875.00	15,875.00	
11/15/2017	65,000	3.650%	15,875.00	80,875.00	96,750.00
05/15/2018			14,688.75	14,688.75	
11/15/2018	70,000	4.250%	14,688.75	84,688.75	99,377.50
05/15/2019			13,201.25	13,201.25	
11/15/2019	70,000	4.250%	13,201.25	83,201.25	96,402.50
05/15/2020			11,713.75	11,713.75	
11/15/2020	75,000	4.250%	11,713.75	86,713.75	98,427.50
05/15/2021			10,120.00	10,120.00	
11/15/2021	80,000	4.550%	10,120.00	90,120.00	100,240.00
05/15/2022			8,300.00	8,300.00	
11/15/2022	80,000	4.550%	8,300.00	88,300.00	96,600.00
05/15/2023			6,480.00	6,480.00	
11/15/2023	85,000	4.800%	6,480.00	91,480.00	97,960.00
05/15/2024			4,440.00	4,440.00	
11/15/2024	90,000	4.800%	4,440.00	94,440.00	98,880.00
05/15/2025			2,280.00	2,280.00	
11/15/2025	95,000	4.800%	2,280.00	97,280.00	99,560.00
	1,120,000		456,376.86	1,576,376.86	1,576,376.86